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*Efficiency Counsel to the Official Committee of
Unsecured Creditors of Purdue Pharma L.P., et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11
	:	
PURDUE PHARMA L.P., <i>et al.</i> ,	:	Case No. 19-23649 (SHL)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	

**THIRTY-FOURTH MONTHLY FEE STATEMENT OF COLE SCHOTZ P.C.
FOR COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES AS CO-COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD
FROM DECEMBER 1, 2022 THROUGH DECEMBER 31, 2022**

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF L.P. (0495), SVC Pharma L.P. (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

Applicant	Cole Schotz P.C.
Name of Client	Official Committee of Unsecured Creditors
Petition Date	September 15, 2019
Date of Order Approving Employment	April 22, 2020 (<i>nunc pro tunc</i> to February 24, 2020)
Time Period Covered	December 1, 2022 – December 31, 2022 ²
Total Fees Incurred	\$38,463.00
Voluntary Fee Reduction (10%)³	\$3,846.30
Total Fees Requested (Total Fees – Voluntary Fee Reduction)	\$34,616.70
20% Holdback	\$6,923.34
Total Fees Requested Less 20% Holdback	\$27,693.36
Total Expenses Incurred	\$2.90
Total Fees and Expenses Requested	\$34,619.60

Cole Schotz P.C. (“Cole Schotz”), in its capacity as efficiency counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Purdue Pharma, L.P. and its affiliated debtors and debtors in possession (collectively, the “Debtors”), hereby submits this statement of fees and disbursements (the “Thirty-Fourth Monthly Fee Statement”) covering the period from December 1, 2022 through and including December 31, 2022 (the “Compensation Period”) in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (the “Interim Compensation Order”) [D.I. 529]. By this Thirty-Fourth Monthly Fee Statement, Cole Schotz requests (a) interim allowance and payment of compensation in the amount of \$34,616.70 for fees on account of reasonable and necessary professional services rendered to the Committee by Cole Schotz and

² Cole Schotz’s internal billing cutoff date for the month of November was November 28, 2022. As such, Cole Schotz is requesting allowance of compensation for services rendered and reimbursement of expenses from November 29, 2022 through November 30, 2022 in its December, 2022 invoice.

³ Effective January 1, 2022, Cole Schotz agreed to reduce its monthly fees incurred in this matter by ten-percent (10%).

(b) reimbursement of actual and necessary costs and expenses in the amount of \$2.90 incurred by Cole Schotz during the Compensation Period.

**FEES FOR SERVICES RENDERED
DURING THE COMPENSATION PERIOD**

1. **Exhibit A** sets forth a timekeeper summary that includes the respective names, positions, department, bar admissions, hourly billing rates and aggregate hours spent by each Cole Schotz professional and paraprofessional that provided services to the Committee during the Compensation Period. The rates charged by Cole Schotz for services rendered to the Committee are the same rates that Cole Schotz charges generally for professional services rendered to its non-bankruptcy clients.⁴

2. **Exhibit B** sets forth a task code summary that includes the aggregate hours per task code spent by Cole Schotz professionals and paraprofessionals in rendering services to the Committee during the Compensation Period.

3. **Exhibit C** sets forth a complete itemization of tasks performed by Cole Schotz professionals and paraprofessionals that provided services to the Committee during the Compensation Period.

EXPENSES INCURRED DURING THE COMPENSATION PERIOD

4. **Exhibit D** sets forth a disbursement summary that includes the aggregate expenses, organized by general disbursement categories, incurred by Cole Schotz in connection with services rendered to the Committee during the Compensation Period.

5. **Exhibit E** sets forth a complete itemization of disbursements incurred by Cole Schotz in connection with services rendered to the Committee during the Compensation Period.

⁴ Cole Schotz increased its rates on September 1, 2022, consistent with its customary practice and as disclosed in Cole Schotz's retention application. See ECF No. 1013. Cole Schotz filed a notice of such rate increase on August 29, 2022. See ECF No. 5043.

NOTICE

6. Notice of this Thirty-Fourth Monthly Fee Statement will be given to (i) Purdue Pharma L.P., 201 Tresser Blvd, Stamford, CT 06901, Attn: Jon Lowne (Jon.Lowne@pharma.com); (ii) counsel to the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn.: Christopher Robertson (christopher.robertson@davispolk.com) and Dylan Consla (dylan.consla@davispolk.com); (iii) the Office of the United States Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn: Paul K. Schwartzberg (Paul.Schwartzberg@usdoj.gov); and (iv) the independent fee examiner appointed in these chapter 11 cases, David M. Klauder, Esq., Bielli & Klauder, LLC, 1204 N. King Street, Wilmington, Delaware, 19801 (dklauder@bk-legal.com) (collectively, the “Notice Parties”).

7. Objections to this Thirty-Fourth Monthly Fee Statement, if any, must be filed with the Court and served upon the Notice Parties and undersigned counsel to the Committee so as to be received by no later than February 22, 2023 at 12:00 p.m. (ET) (the “Objection Deadline”), setting forth the nature of the objection and the amount of fees or expenses at issue.

8. If no objections to this Thirty-Fourth Monthly Fee Statement are filed and served as set forth above, the Debtors shall promptly pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses identified herein.

9. If an objection to this Thirty-Fourth Monthly Fee Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Thirty-Fourth Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such an objection is not

resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing to be heard by the Court.

Dated: February 8, 2023
New York, New York

AKIN GUMP STRAUSS HAUER & FELD LLP

/s/ Arik Preis

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Arik Preis

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- and -

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*Co-Counsel to the Official Committee of Unsecured
Creditors of Purdue Pharma L.P., et al.*

EXHIBIT A

COMPENSATION BY TIMEKEEPER
DECEMBER 1, 2022 THROUGH DECEMBER 31, 2022

Name of Professional Person	Date of Bar Admission	Position with the Applicant and Number of Years in that Position	Hourly Billing Rate¹	Total Billed Hours	Total Compensation
Justin R. Alberto	2008	Member (Bankruptcy) (since 2020)	\$740.00	4.8	\$3,552.00
Anthony De Leo	2013	Member (Bankruptcy) (since 2020)	\$685.00	44.6	\$30,551.00
Ian R. Phillips	2015	Associate (Litigation) (since 2016)	\$480.00	3.2	\$1,536.00
Jack Dougherty	2021	Associate (Bankruptcy) (since 2020)	\$400.00	2.8	\$1,120.00
Larry Morton	N/A	Paralegal (Bankruptcy) (since 2020)	\$355.00	4.8	\$1,704.00
TOTAL				60.2	\$38,463.00
Less Voluntary Reduction (10%)					(\$3,846.30)
Total Requested					\$34,616.70

¹ On August 29, 2022 Cole Schotz filed its *Notice of Increase of Hourly Rates of Cole Schotz's Professionals* [ECF No. 5043] which adjusted hourly rates effective September 1, 2022.

EXHIBIT B

**COMPENSATION BY PROJECT CATEGORY
DECEMBER 1, 2022 THROUGH DECEMBER 31, 2022**

Project Category	Total Hours	Total Fees
Case Administration	0.8	\$284.00
Committee Matters and Creditor Meetings	1.2	\$849.50
Fee Application Matters/Objections	7.5	\$3,041.50
Litigation/Gen. (Except Automatic Stay Relief)	49.4	\$33,326.00
Prepare for and Conduct Interview and Depositions	1.3	\$962.00
TOTAL	60.2	\$38,463.00
Less Voluntary Reduction (10%)		(\$3,846.30)
Total Requested		\$34,616.70

EXHIBIT C

Invoice



PURDUE PHARM, L.P.
N/A - FEE APPLICATION ONLY

Invoice Date: January 6, 2023
Invoice Number: 937372
Matter Number: 60810-0001

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS

FOR PROFESSIONAL SERVICES THROUGH DECEMBER 31, 2022

CASE ADMINISTRATION **0.80** **284.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/22/22	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH DISCOVERY DEADLINES	0.80	284.00

COMMITTEE MATTERS AND CREDITOR MEETINGS **1.20** **849.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/01/22	ADL	ATTEND UCC CALL	0.50	342.50
12/08/22	JRA	EMAIL WITH A. PREIS RE UCC CALL	0.10	74.00
12/09/22	JRA	REVIEW A. PREIS UCC UPDATE EMAIL	0.10	74.00
12/15/22	ADL	ATTEND COMMITTEE CALL	0.20	137.00
12/19/22	JRA	REVIEW UCC UPDATE MATERIALS	0.30	222.00

FEE APPLICATION MATTERS/OBJECTIONS **7.50** **3,041.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/29/22	ADL	EMAIL E. LISOVICZ RE: FEE APPLICATIONS	0.10	68.50
12/05/22	JMD	EMAILS W/ A. DELEO RE: REVISE OCTOBER FEE STATEMENT	0.10	40.00
12/05/22	JMD	REVISE OCTOBER FEE APPLICATION AND EXHIBITS IN ACCORDANCE WITH REVISED INVOICE	1.00	400.00
12/05/22	JRA	EMAILS WITH J. DOUGHERTY RE FEE APPS	0.20	148.00
12/05/22	ADL	EMAIL E. LISOVICZ RE: CS FEE APPLICATIONS	0.10	68.50
12/06/22	JRA	EMAILS WITH E. LISOVICZ RE FEE APPS	0.10	74.00
12/07/22	LSM	REVIEW EXHIBITS FOR PREPARATION FOR DRAFT OF NOVEMBER 2022 MONTHLY FEE APPLICATION FOR COLE SCHOTZ	0.40	142.00
12/08/22	JMD	EMAIL A. DELEO RE: INVOICE FOR NOVEMBER FEE STATEMENT	0.10	40.00
12/08/22	JMD	EMAIL TO L. MORTON RE: DRAFT NOVEMBER FEE STATEMENT	0.10	40.00
12/09/22	JMD	REVIEW/REVISE 33RD MONTHLY FEE APP (1.0); EMAIL TO L. MORTON RE: REVISE EXHIBITS TO SAME (.1).	1.10	440.00

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/09/22	JMD	CORRES. W/ A. DELEO RE: TIMING FOR FILING NEXT INTERIM FEE APPLICATION	0.10	40.00
12/09/22	LSM	DRAFT THIRTY-THIRD MONTHLY FEE APPLICATION FOR COLE SCHOTZ AND FORWARD SAME TO J. DOUGHERTY WITH COMMENTS	3.10	1,100.50
12/09/22	LSM	REVISE EXHIBITS TO THIRTY-THIRD MONTHLY FEE APPLICATION FOR COLE SCHOTZ AND FORWARD SAME TO J. DOUGHERTY	0.50	177.50
12/12/22	JMD	CONTINUE TO REVIEW/REVISE COLE SCHOTZ NOVEMBER FEE STATEMENT (.2); EMAIL TO A. DELEO RE: SAME (.1).	0.30	120.00
12/13/22	ADL	EMAIL E. LISOVICZ RE: OCTOBER FEE APPLICATION	0.10	68.50
12/13/22	JRA	EMAILS WITH E. LISOVICZ RE FEE APPS	0.10	74.00

LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF) 49.40 33,326.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/29/22	ADL	ADDITIONAL INSURANCE CLAIMS RESARCH	3.40	2,329.00
11/29/22	ADL	EMAILS RE: INSURANCE DEPOSITIONS	0.10	68.50
11/29/22	ADL	INSURANCE CLAIMS RESEARCH	1.80	1,233.00
11/30/22	ADL	INSURANCE CLAIMS RESEARCH	0.80	548.00
12/01/22	ADL	PREPARE EXECUTION VERSION OF TOLLING STIPULATION AND CIRCULATE TO PARTIES	0.30	205.50
12/01/22	ADL	EMAILS RE: INSURANCE DEPOSITIONS	0.20	137.00
12/01/22	ADL	ATTEND INSURANCE DEPOSITION PREP SESSION (PARTIAL ATTENDANCE)	1.20	822.00
12/01/22	ADL	EMAIL THIRD PARTY COUNSEL RE: ESTATE CLAIM ISSUES	0.10	68.50
12/01/22	JRA	EMAILS WITH A. DELEO RE POTENTIAL ESTATE CLAIM	0.30	222.00
12/05/22	JRA	REVIEW SORENSON DISCOVERY LETTER	0.10	74.00
12/05/22	JRA	EMAILS WITH A. DELEO RE POTENTIAL ESTATE CLAIM	0.30	222.00
12/05/22	ADL	EMAIL DEBTORS' COUNSEL RE: ESTATE CLAIM ISSUES	0.10	68.50
12/06/22	ADL	REVIEW ESTATE CLAIMS TOLLING AMENDMENT, COMPILE SIGNATURE PAGES, AND CIRCULATE FULLY EXECUTED VERSION	0.50	342.50
12/07/22	JRA	REVIEW PROPOSED AMENDMENT TO SCHEDULING ORDER	0.10	74.00
12/07/22	ADL	ADDITIONAL INSURANCE CLAIMS RESEARCH	2.40	1,644.00
12/07/22	ADL	INSURANCE CLAIMS RESEARCH	2.90	1,986.50
12/08/22	JRA	EMAIL WITH R. LEVERIDGE RE POLICY STIP	0.10	74.00
12/08/22	IRP	INSURANCE CLAIMS RESEARCH	3.20	1,536.00
12/08/22	ADL	EMAILS RE: INSURANCE DISCOVERY ISSUES	0.10	68.50
12/08/22	ADL	ADDITIONAL INSURANCE CLAIMS RESEARCH	2.50	1,712.50
12/08/22	ADL	INSURANCE CLAIMS RESEARCH	3.80	2,603.00
12/09/22	ADL	EMAIL PLAINTIFFS TEAMS RE: INSURANCE CLAIMS RESEARCH	0.10	68.50
12/09/22	JRA	EMAILS WITH R. LEVERIDGE AND A. DELEO RE POLICY STIPS	0.20	148.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/09/22	JRA	EMAILS WITH A. DELEO AND R. LEVERIDGE RE POTENTIAL ESTATE CLAIM	0.30	222.00
12/09/22	ADL	ADDITIONAL INSURANCE CLAIMS RESEARCH	0.50	342.50
12/09/22	ADL	INSURANCE CLAIMS RESEARCH	4.80	3,288.00
12/09/22	ADL	REVIEW INSURANCE CLAIMS RESEARCH REPORT	0.90	616.50
12/12/22	ADL	INSURANCE CLAIMS RESEARCH	2.70	1,849.50
12/12/22	JRA	EMAILS WITH A. DELEO RE POLICY STIPULATIONS	0.20	148.00
12/14/22	ADL	ATTEND MEET AND CONFER WITH NAVIGATORS	0.60	411.00
12/14/22	JRA	EMAIL WITH A. GASKE RE EXECUTED POLICY STIPULATION	0.10	74.00
12/14/22	JRA	EMAILS WITH J. RUBINSTEIN, A. DELEO AND A. CRAWFORD RE DISCOVERY	0.30	222.00
12/15/22	ADL	CALL WITH INSURERS RE: SCHEDULING ISSUES	0.20	137.00
12/15/22	JRA	REVIEW DRAFT LETTER TO J. LANE (.1) AND EMAILS WITH A. CRAWFORD AND A. DELEO RE SAME (.2)	0.30	222.00
12/16/22	JRA	REVIEW BREENE LETTER	0.30	222.00
12/16/22	ADL	EMAILS RE: INSURANCE LITIGATION AND DISCOVERY	0.30	205.50
12/21/22	ADL	REVIEW DOCUMENTS PRODUCED IN INSURANCE ADVERSARY PROCEEDING	0.70	479.50
12/21/22	ADL	INSURANCE CLAIMS RESEARCH	2.40	1,644.00
12/21/22	ADL	CONTINUE TO REVIEW DOCUMENTS PRODUCED IN INSURANCE ADVERSARY PROCEEDING	2.80	1,918.00
12/22/22	ADL	REVIEW DOCUMENTS PRODUCED IN INSURANCE ADVERSARY PROCEEDING	3.30	2,260.50
12/28/22	ADL	REVIEW DOCUMENTS PRODUCED IN INSURANCE ADVERSARY PROCEEDING	2.90	1,986.50
12/28/22	ADL	CONTINUE REVIEWING DOCUMENTS PRODUCED IN INSURANCE ADVERSARY PROCEEDING	1.20	822.00

PREPARE FOR AND CONDUCT INTERVIEW AND DEPOSITIONS **1.30** **962.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/29/22	JRA	EMAILS WITH A. DELEO AND A. VINSON RE DEPOSITIONS	0.20	148.00
12/12/22	JRA	EMAILS WITH A. DELEO AND A. CRAWFORD RE MAHONEY DEP	0.30	222.00
12/13/22	JRA	EMAILS WITH R. LEVERIDGE, A. DELEO AND A. CRAWFORD RE DEPS	0.20	148.00
12/15/22	JRA	EMAILS WITH L. SYZMANSKI AND A. DELEO RE MAHONEY DEP	0.20	148.00
12/16/22	JRA	EMAILS WITH INSURERS, REED SMITH AND A. DELEO RE DEPOSITIONS	0.40	296.00

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TOTAL HOURS 60.20

PROFESSIONAL SERVICES: \$38,463.00
COURTESY DISCOUNT: \$(3,846.30)
ADJUSTED PROFESSIONAL SERVICES: \$34,616.70

TIMEKEEPER SUMMARY

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Anthony De Leo	Member	44.60	685.00	30,551.00
Ian R. Phillips	Associate	3.20	480.00	1,536.00
Jack M. Dougherty	Associate	2.80	400.00	1,120.00
Justin R. Alberto	Member	4.80	740.00	3,552.00
Morton, Larry	Paralegal	4.80	355.00	1,704.00
	Total	60.20		\$38,463.00

EXHIBIT D

EXPENSE SUMMARY
DECEMBER 1, 2022 THROUGH DECEMBER 31, 2022

Expense Category	Service Provider (if applicable)	Total Expenses
Online Research	Westlaw/LexisNexis	\$0.90
Photocopy/Printing/Scanning		\$2.00
TOTAL		\$2.90

EXHIBIT E
Expense Detail

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
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COST DETAIL

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
11/07/22	ONLINE RESEARCH	1.00	0.10
11/07/22	ONLINE RESEARCH	8.00	0.80
12/09/22	PHOTOCOPY /PRINTING/ SCANNING	9.00	0.90
12/09/22	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.10
12/09/22	PHOTOCOPY /PRINTING/ SCANNING	9.00	0.90
12/09/22	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.10
Total			\$2.90

TOTAL SERVICES AND COSTS: \$ 34,619.60